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興勝創建控股有限公司
HANISON CONSTRUCTION HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 896)

ANNOUNCEMENT

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules.

The Company expects that the unaudited consolidated interim results of the Group for the six months ended 30 September 2008 may incur a loss as compared with that for the same period of 2007.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Hanison Construction Holdings Limited (the “Company” and together with its subsidiaries, the “Group”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”).

The Company wishes to inform the shareholders of the Company and potential investors that it anticipates that the unaudited consolidated interim results of the Group for the six months ended 30 September 2008 may incur a loss as compared with that for the same period of 2007.

In the process of compiling the unaudited financial statements of the Group for the six months ended 30 September 2008, the board of directors of the Company noted that the unaudited consolidated interim results of the Group for the six months ended 30 September 2008 may incur a loss mainly due to the decrease in gross profit margin of the Group, and the loss on change in fair value of investment properties.

Despite the above, the board of directors of the Company considers that the overall operations of the Group remain sound and intact, and the financial position of the Group remains solid.

This profit warning announcement is only based on the preliminary calculations by the Company of the unaudited financial statements of the Group for the six months ended 30 September 2008, which have not been finalized as at the date hereof, and is not based on information reviewed by the auditors of the Company. Shareholders of the Company and potential investors are advised to read the Company’s results announcement for the six months ended 30 September 2008 carefully, which is expected to be published on or around 1 December 2008.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Hanison Construction Holdings Limited
Wong Sue Toa, Stewart
Managing Director

Hong Kong, 18 November 2008

As at the date of this announcement, the board of directors of the Company comprises:

Non-executive chairman

Mr. Cha Mou Sing, Payson

Executive Directors

Mr. Wong Sue Toa, Stewart (*Managing Director*)

Mr. Tai Sai Ho (*General Manager*)

Dr. Lam Chat Yu

Mr. Shen Tai Hing

Non-executive Directors

Mr. Cha Mou Daid, Johnson

Mr. Cha Yiu Chung, Benjamin

Independent non-executive Directors

Mr. Chan Pak Joe

Dr. Lau Tze Yiu, Peter

Dr. Sun Tai Lun