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**興勝創建控股有限公司**

**HANISON CONSTRUCTION HOLDINGS LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 896)

**ANNOUNCEMENT**

**DESPATCH OF CIRCULAR**

Reference is made to the announcement of the Company dated 15 April 2011 in respect of the discloseable and connected transaction in relation to the acquisition of equity interests in the Target (the “Announcement”). Unless defined otherwise, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Directors are pleased to announce that a circular containing, among other things, (i) further details of the Sale and Purchase Agreement and transactions contemplated therein; (ii) recommendations from the independent board committee of the Company; (iii) the advice from the independent financial adviser to the independent board committee of the Company and the Shareholders; together with (iv) a notice convening an extraordinary general meeting of the Company at which resolutions will be proposed for the approval of the transactions contemplated under the Sale and Purchase Agreement, will be despatched to the Shareholders on or before 12 May 2011.

By Order of the Board

**HANISON CONSTRUCTION HOLDINGS LIMITED**

**Wong Sue Toa Stewart**

*Managing Director*

Hong Kong, 18 April 2011

*As at the date of this announcement, the Board comprises:*

***Non-executive chairman***

*Mr. Cha Mou Sing, Payson*

***Non-executive directors***

*Mr. Cha Mou Daid, Johnson*

*Mr. Cha Yiu Chung, Benjamin*

***Executive directors***

*Mr. Wong Sue Toa, Stewart (Managing Director)*

*Mr. Tai Sai Ho (General Manager)*

*Dr. Lam Chat Yu*

*Mr. Shen Tai Hing*

***Independent non-executive directors***

*Mr. Chan Pak Joe*

*Dr. Lau Tze Yiu, Peter*

*Dr. Sun Tai Lun*