

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/12/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Hanison Construction Holdings Limited
Date Submitted	02/1/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00896</u> Descrip	otion : <u>HCHL</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1,200,000,000	HKD0.1	HKD120,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	1,200,000,000	HKD0.1	HKD120,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding	month		
Increase/(decreas	e)			
Balance at close of	of the month			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

 Total authorised share capital at the end of the month (State currency) :
 HKD120,000,000

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
_	(1)	(2)	shares	of shares
Balance at close of preceding month	536,315,641	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	536,315,641	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and -					_	
class of shares issuable	Granted	Exercised	Cancelled	Longod		
1. 2002 Share	Granted	Exercised	Cancented	Lapsed		
Option Scheme						
(remark 1)						
(03/01/2002)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2. 2011 Share						
Option Scheme						
(remark 2)						
(19/09/2011)						
Ordinary						
shares	Nil	Nil	Nil	Nil	Nil	28,776,000
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						-
		To	otal A. (Ordin	ary shares)	Nil	
				nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur options (State currence		from exercise o	of	NIL		
options (Suite current	57					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
<u>2.</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
3.	, <u>, </u> _				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
(if applicable) (dd/mm/yyyy)	(/ /)				
4					
Class of shares					
issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	ary shares) nce shares) Other class)		

Commentibles (i.e. Commentible i	ut Change Ctha I			For Main Board and GEM listed issuers			
Convertibles (i.e. Convertible in Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1. N/A							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date		·					
(if applicable) (dd/mm/yyyy)) 2.	(/ /)						
<i></i>							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		·					
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable)							
	(/ /) 						
Stock code (if listed)	<u> </u>					. <u></u>	
Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable)	(/ /)						
			(Prefere	nary shares) ence shares) Other class)			

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	ulereto	as at close of the month
1. <u>N/A</u>		
2.		
shares (Note 1)		
3		
(///)		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		
(Other class)		

Oth	ter Movements in	Issued Share Capital					No. of new shares of issuer issued	No. of new shares of issuer which
							during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue							month
			Class of shares issuable (Note 1)		<u>N/A</u>			
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)		/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)		<u>N/A</u>			
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)		<u>N/A</u>			
3.	Placing	At price : State	_ Issue and allotment date : (dd/mm/yyyy)		/ /			
		, j	EGM approval date: (dd/mm/yyyy)	(/ /)		
			<					
			Class of shares issuable		<u>N/A</u>			
			<i>(Note 1)</i> Issue and allotment	(/ /)		
4.	Bonus issue		date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)					

	Type of Issue	F	<u>For</u>	Main I	<u>30a</u> 1	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
		Class of shares issuable (Note 1)		<u>N/A</u>			
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (Note 1)		<u>N/A</u>			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (Note 1)		<u>N/A</u>			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)		<u>N/A</u>			
8.	Consideration issue At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

			For Main I	Board and GEM listed issue	
	Type of Issue			No. of new No. of new shares of shares issuer issued issuer w during the may month issue pursuant pursua thereto thereto close of mont	s of which be ed ant as at f the
			Class of shares issuable $\underline{N/A}$ (<i>Note 1</i>)		
9.	Capital reorganisation		Issue and allotment (/ / date : (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy))	
			Class of shares issuable $\underline{N/A}$ (<i>Note 1</i>)		
10.	Other (Please specify)	At price : State	- Issue and allotment (/ / date : (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy))	
			Total E. (Ordinary sl (Preference sl (Other	hares)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

1. The Company's 2002 Share Option Scheme was adopted on 3 January 2002 and terminated on 21 September 2011. No option has been granted under this scheme.

2. The Company's 2011 Share Option Scheme was adopted on 21 September 2011. A total of 28,776,000 share options were granted on 26 November 2014 at an exercise price of HK\$1.35 per share.

Submitted by: Lo Kai Cheong

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- *1.* State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.